



Matthew Bagan D.O.  
18308 Murdock Circle, Ste 105  
Port Charlotte, FL 33948  
PH: 941-743-4150  
REGISTRATION PACKET

PATIENT NAME: \_\_\_\_\_ DOB: \_\_\_\_\_ AGE: \_\_\_\_\_ HEIGHT: \_\_\_\_\_ WEIGHT: \_\_\_\_\_

REASON FOR YOUR VISIT: \_\_\_\_\_

REFERRING PHYSICIAN: \_\_\_\_\_

**HISTORY OF PRESENT ILLNESS**

LOCATION: \_\_\_\_\_ Where on the body symptom occurs

DURATION: \_\_\_\_\_ When did it start? How long does it last?

SEVERITY: \_\_\_\_\_ Pain on a scale of 1-10

QUALITY: \_\_\_\_\_ Burning, sharp, stabbing...

TIMING: \_\_\_\_\_ When it occurs; after meals or exercise, etc.

CONTEXT: \_\_\_\_\_ Situations associated with symptoms

MODIFYING FACTORS: \_\_\_\_\_ Things that make symptoms better or worse

ASSOCIATED SIGNS/SYMPTOMS: \_\_\_\_\_ other things that happen when symptom occurs

**MEDICAL HISTORY: PLEASE CIRCLE IF ANY OF THESE SYMPTOMS ARE CAUSING YOU PROBLEMS**

Nausea

Diarrhea

Vomiting

Constipation

Heartburn

Change in Stool Shape

Reflux

Change in Bowel Habits

Difficulty Swallowing

Bleeding per rectum

Loss of appetite

Painful Hemorrhoids

Black Stools

Fecal Incontinence

Abdominal Bloating

Abdominal Pain / location \_\_\_\_\_

**MEDICAL HISTORY: PLEASE CIRCLE IF YOU HAVE ANY OF THE FOLLOWING MEDICAL PROBLEMS**

Colon Polyps

Ulcers

Hepatitis

AFib

Joint replacement

Diverticulitis

Kidney Disease

HIV/AIDS

Defibrillator

IBS

Anemia

Heart Disease

Pacemaker

Colitis

Diabetes

Cardiac Stents # \_\_\_\_

Stroke/TIA

Cancer (Type) \_\_\_\_\_

Other: \_\_\_\_\_



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**SURGICAL HISTORY: PLEASE CIRCLE IF YOU HAVE HAD ANY OF THE FOLLOWING**

Colonoscopy Year: \_\_\_\_\_ EGD (Upper Endoscopy) Year: \_\_\_\_\_  
Hysterectomy Year: \_\_\_\_\_ Gallbladder Year: \_\_\_\_\_ Weight Loss Surgery Year: \_\_\_\_\_  
Colon Resection Year: \_\_\_\_\_ Appendectomy Year: \_\_\_\_\_ Hernia Repair location/Year \_\_\_\_\_  
Other: \_\_\_\_\_

**FAMILY HISTORY: PLEASE CIRCLE IF YOU HAVE ANY BLOOD RELATIVE WITH CANCER**

Colon Cancer / Who: \_\_\_\_\_ Breast Cancer /Who: \_\_\_\_\_ Gastric Cancer /Who: \_\_\_\_\_  
Marital Status: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Tobacco Use: Never \_\_\_\_\_ Quit/When \_\_\_\_\_ Current/pack per day \_\_\_\_\_  
Alcohol Use: Never \_\_\_\_\_ Rarely \_\_\_\_\_ Moderate \_\_\_\_\_ Heavy \_\_\_\_\_  
Recreational Drug use: No \_\_\_\_\_ Yes \_\_\_\_\_ Type \_\_\_\_\_

**DRUG ALLERGIES** \_\_\_\_\_

**BLOOD-THINNING MEDS:** Coumadin, Plavix, Pradaxa, Effient, Eliquis, or Aspirin? \_\_\_\_\_

**CURRENT MEDICATIONS WITH DOSAGES: (CAN ALSO BRING US A LIST TO COPY)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PATIENT SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_



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**PHARMACY**

NAME: \_\_\_\_\_

LOCATION: \_\_\_\_\_

PHONE: \_\_\_\_\_

**HAVE YOU HAD A COLONOSCOPY?**

YES: \_\_\_\_\_ NO: \_\_\_\_\_ DATE: \_\_\_\_\_

**HAVE YOU HAD A PAP SMEAR?**

YES: \_\_\_\_\_ NO: \_\_\_\_\_ DATE: \_\_\_\_\_ N/A \_\_\_\_\_

**HAVE YOU HAD A MAMMOGRAM?**

YES: \_\_\_\_\_ NO: \_\_\_\_\_ DATE: \_\_\_\_\_ N/A \_\_\_\_\_

**DO YOU CURRENTLY SMOKE?**

YES: \_\_\_\_\_ NO: \_\_\_\_\_ DATE QUIT: \_\_\_\_\_

**HAVE YOU EXPERIENCED A FALL IN THE LAST 12 MONTHS?**

YES: \_\_\_\_\_ NO: \_\_\_\_\_

**IF YES, HOW MANY FALLS AND HAVE YOU SUSTAINED ANY INJURIES?** \_\_\_\_\_

\_\_\_\_\_



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**PATIENT INFORMATION**

OFFICE: MBF DATE: \_\_\_\_\_  
LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_ M.I. \_\_\_\_\_  
SSN: \_\_\_\_\_ DOB: \_\_\_\_\_ SEX: M / F  
ADDRESS: \_\_\_\_\_ APT/SUITE #: \_\_\_\_\_  
CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_  
HOME PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_  
E-MAIL ADDRESS: \_\_\_\_\_  
PRIMARY CARE PHYSICIAN: \_\_\_\_\_  
EMPLOYER: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_  
MARITAL STATUS: \_\_\_\_\_ IS YOUR SPOUSE WORKING OR RETIRED: \_\_\_\_\_  
SPOUSE NAME: \_\_\_\_\_ SPOUSE DOB: \_\_\_\_\_  
SPOUSE SSN: \_\_\_\_\_ SPOUSE CONTACT NUMBER: \_\_\_\_\_  
\_\_\_\_\_

**ALTERNATE ADDRESS**

\_\_\_ I DO NOT HAVE AN ALTERNATE ADDRESS  
ALTERNATE ADDRESS: \_\_\_\_\_ APT/SUITE #: \_\_\_\_\_  
CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_  
\_\_\_\_\_

**INSURANCE INFORMATION**

PRIMARY INSURANCE: \_\_\_\_\_ PLAN ID: \_\_\_\_\_  
GROUP #: \_\_\_\_\_ PHONE #: \_\_\_\_\_  
SECONDARY INSURANCE: \_\_\_\_\_ PLAN ID: \_\_\_\_\_  
GROUP #: \_\_\_\_\_ PHONE #: \_\_\_\_\_  
\_\_\_\_\_



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**EMERGENCY CONTACT INFO**

NAME: \_\_\_\_\_ PHONE: \_\_\_\_\_

RELATIONSHIP TO CONTACT: \_\_\_\_\_ GUARDIAN: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ APT/SUITE #: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

**WHICH OF THE FOLLOWING BEST DESCRIBES YOUR RACE?**

\_\_\_ ASIAN      \_\_\_ CAUCASIAN      \_\_\_ BLACK/AFRICAN AMERICAN      \_\_\_ HISPANIC  
\_\_\_ SUBCONTINENT ASIAN AMERICAN      \_\_\_ ASIAN PACIFIC AMERICAN      \_\_\_ NATIVE AMERICAN  
\_\_\_ AMERICAN INDIAN/ ALASKAN NATIVE      \_\_\_ HAWAIIAN      \_\_\_ PACIFIC ISLANDER  
\_\_\_ MORE THAN ONE RACE      \_\_\_ OTHER      \_\_\_ DECLINE TO ANSWER

**PLEASE SELECT ONE ETHNIC GROUP THAT BEST DESCRIBES YOUR ANCESTRY:**

\_\_\_ HISPANIC OR LATINO      \_\_\_ NON-HISPANIC OR LATINO  
\_\_\_ DON'T KNOW      \_\_\_ DECLINE TO ANSWER

**WHAT LANGUAGE DO YOU FEEL MOST COMFORTABLE USING WHEN DISCUSSING YOUR HEALTHCARE?**

\_\_\_ ENGLISH      \_\_\_ SPANISH      \_\_\_ GERMAN      \_\_\_ FRENCH  
\_\_\_ ITALIAN      \_\_\_ RUSSIAN      \_\_\_ PORTUGUESE      \_\_\_ CHINESE  
\_\_\_ OTHER      \_\_\_ DECLINE      \_\_\_ DON'T KNOW      \_\_\_ HAITIAN CREOLE

WE ARE DEDICATED TO PROVIDING THE BEST CARE POSSIBLE TO OUR PATIENTS. WE CAN BETTER ACCOMPLISH THIS GOAL BY OBTAINING YOUR OPINION ON HOW WE ARE DOING. MAY WE CONTACT YOU BY E-MAIL, MAIL, TEXT, OR TELEPHONE FOR OUR SURVEY?

\_\_\_ YES      \_\_\_ NO



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**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

**I HEREBY ACKNOWLEDGE:**

**A COPY OF THE NOTICE OF PRIVACY PRACTICES WAS GIVEN TO ME. IF YOUR PAPERWORK WAS MAILED YOU WILL BE SUPPLIED A COPY WHEN YOU COME IN FOR YOUR OFFICE VISIT. IF I CAME IN FOR HEALTHCARE SERVICES IN AN EMERGENCY TREATMENT SITUATION, I WAS GIVEN THE NOTICE AS SOON AS REASONABLY PRACTICABLE AFTER THE EMERGENCY TREATMENT SITUATION.**

\_\_\_\_\_  
**SIGNATURE OF PATIENT OR REPRESENTATIVE**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**PRINTED NAME OF PATIENT OR REPRESENTATIVE**

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**\*\*FOR OFFICE USE ONLY\*\***

**IF AN ACKNOWLEDGMENT IS NOT OBTAINED, PLEASE COMPLETE THE INFORMATION BELOW:**

**PATIENT'S NAME:** \_\_\_\_\_

**DATE OF ATTEMPT TO OBTAIN ACKNOWLEDGMENT:** \_\_\_\_\_

**REASON ACKNOWLEDGEMENT WAS NOT OBTAINED:**

- ☐ PATIENT/FAMILY MEMBER RECEIVED NOTICE BUT REFUSED TO SIGN ACKNOWLEDGMENT  
☐ EMERGENCY TREATMENT SITUATION  
☐ PATIENT WAS INCAPACITATED AND NO FAMILY MEMBER WAS PRESENT  
☐ UNABLE TO COMMUNICATE DUE TO LANGUAGE BARRIERS  
☐ OTHER (PLEASE DESCRIBE BELOW)
- \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
**SIGNATURE OF EMPLOYEE**

\_\_\_\_\_  
**DATE**



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Assignment of benefits/ right to payment authorization, patient responsibility, and release of information form.

GENESISCARE USA OF FLORIDA- MBF  
PO BOX 947152  
ATLANTA, GA 30394

I, the undersigned, assign to the provider/entity referenced above, my rights and benefits in any medical insurance plan, health benefit plan, or other source of payment for healthcare services in connection with medical services provided by provider, its employees, and agents. I understand that this document is a direct assignment of my rights and benefits under my plan.

I authorize my insurance company to pay provider directly for the professional or medical expense benefits payable to me. If my current policy prohibits direct payment to provider, I instruct my insurance company to make out the check to me and mail it directly to the address of lockbox referenced above for the professional or medical expense benefits payable to me under my plan as payment towards the total charges for the services rendered. In addition, I agree and understand that any funds I receive by my insurance company due for services rendered by provider are owed to provider and I agree to remit those funds directly to provider.

#### PATIENT RESPONSIBILITY

I acknowledge and agree that I am responsible for all charges for services provided to me which are not covered by my plan or for which I am responsible for payment under my plan. To the extent no coverage exists under my plan, I acknowledge that I am responsible for all charges for services provided and agree to pay all charges not covered by my plan.

#### RELEASE OF INFORMATION

I authorize provider and/ or its agents to release any medical or other information about me in its possession to my plan, the social security administration, any state administrative agency, or their intermediaries or fiscal agents required in connection with any claim for services rendered to me by my provider.

A photocopy of this assignment/authorization shall be considered as effective and valid as the original.

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Signature of patient/person legally responsible

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Date

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Print name of patient/person legally responsible

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Date



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**PATIENT CONSENT FOR DISCLOSURE TO INVOLVED INDIVIDUALS**

**PATIENT NAME:** \_\_\_\_\_ **DATE OF BIRTH:** \_\_\_\_\_

Our physicians and staff know that communicating with you about your healthcare is important. By completing this form, you give us permission to provide messages, and/or/ discuss information about your healthcare with the individuals designated below. I understand that I may cancel or update this information at any time by notifying a representative of the physician office.

I give permission to allow physicians and staff to discuss relevant medical, billing, and insurance information with the individuals I listed below (examples, spouse, relatives, friends, etc.) I understand that my healthcare provider will use professional judgement to determine what information about my healthcare my be discussed with the designated individuals below.

INVOLVED INDIVIDUAL	RELATIONSHIP TO PATIENT	PHONE NUMBER

**PATIENT/AUTHORIZED REPRESENTATIVE**

**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_ **TIME:** \_\_\_\_\_

**PRINTED NAME OF AUTHORIZED REPRESENTATIVE:** \_\_\_\_\_

**RELATIONSHIP TO PATIENT:** \_\_\_\_\_

**\*IF SIGNED BY A PATIENT-AUthORIZED REPRESENTATIVE, SUPPORTING LEGAL DOCUMENTATION MUST ACCOMPANY THIS AUTHORIZATION FORM.**

**Note:** GenesisCare USA expressly reserves the right to disclose information to others who may not be on the list if and to the extent allowed by HIPAA, including but not limited to disclosures for treatment, payment, or healthcare operations.





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## TELEPHONE CONSUMER PROTECTION ACT (TCPA) CONSENT FORM

Active communication with our patients is a key element in providing high quality health care services. To that end, GenesisCare USA desires to communicate timely information regarding health care services and functions to you in the most effective means possible, including via automated telephone and text messaging. Federal law requires that we obtain your consent prior to communicating with you via these means. Please read and sign below so that we can communicate with you for these important purposes. We apologize for the formality of this consent, but it is required under law.

I, the patient, authorize the use of my personal information, the name of my care provider, the time and place of my scheduled appointment(s), and other limited information, for the purpose of notifying me of a pending appointment, a missed appointment, overdue wellness exam, balances due, lab results, or any other healthcare related function. I consent to receiving messages from my healthcare provider, when necessary, and I consent to allowing messages being left on my voice mail, answering system, or with another individual, if I am unavailable at the number provided to me.

I also authorize any of GenesisCare USA independent contractors' agents and/or affiliates to contact me through the use of any dialing equipment or an artificial voice or prerecorded voice or other messaging system, at any telephone number associated with my account including wireless telephone numbers, provided by me or found by means of skip tracing methods even if I am charged for the call, as well as through any email address or other personal contact information supplied by me. I expressly consent to receive any such automated calls. I understand that, depending on my plan, charges may apply to certain calls or text messages. I also understand that communication platforms may transmit information via unsecure methods which includes a risk that the information could be viewed by an unintended third party. I understand these risks and consent to having these communications sent unsecure.

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**PATIENT SIGNATURE (OR SIGNATURE OF PATIENT'S AUTHORIZED REPRESENTATIVE)**

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**PRINTED PATIENT NAME**

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**DATE**